

Source Documents

QUITCLAIM DEED / QCD – QUESTIONNAIRE

- PLEASE PRINT CLEARLY ~ to avoid mistakes & delays
- COMPLETE ALL INFORMATION, PUT A LINE THROUGH OR PUT N/A IF IT DOESN'T APPLY.
- IF INFORMATION GOES BEYOND THIS QUESTIONANIRE; THERE WILL BE AN ADDITIONAL TYPING CHARGE.

EXACT ADDRESS OF PROPERTY FOR THIS DEED or QUIT CLAIM:

ADDRESS _____

CITY _____ STATE _____ ZIP _____

REACHABLE PHONE NO. _____ E-MAIL _____

ASSESSOR'S PARCEL NUMBER (APN) _____

IS THIS YOUR PRINCIPAL RESIDENCE? NO YES if yes, year occupied _____

LIST THE EXACT NAMES AND % OF OWNERHSIP WHICH SHOULD APPEAR ON THE NEW DEED:

1. _____ PERCENTAGE _____ %
2. _____ PERCENTAGE _____ %
3. _____ PERCENTAGE _____ %
4. _____ PERCENTAGE _____ %

HOW WILL THE NEW OWNER(S) HOLD THE TITLE TO THE PROPERTY?

- | | | |
|---|--|---|
| <input type="checkbox"/> Joint Tenants | <input type="checkbox"/> Married Man | <input type="checkbox"/> Widow |
| <input type="checkbox"/> Tenants In Common | <input type="checkbox"/> Married Woman | <input type="checkbox"/> Widower |
| <input type="checkbox"/> Sole & Separate Property | <input type="checkbox"/> Unmarried Man | <input type="checkbox"/> California Corporation |
| <input type="checkbox"/> Husband and Wife | <input type="checkbox"/> Unmarried Woman | <input type="checkbox"/> California LLC |

PROVIDE TRUST INFO ONLY IF YOU ARE CHANGING DEED TO BE IN TRUST

EXACT NAME OF TRUST: _____

EXACT NAME OF THE TRUSTEE'S IN TRUST:

1. _____
2. _____

DATE WHEN YOU SIGNED YOUR TRUST: _____

FOR CITY AND TRANSFER TAX OF DEED PURPOSES:

If you believe you should be exempt from paying transfer / city tax on this deed; then check ONE option below that supports your exemption.

- Transfer given for no value (no money exchanged) "Gift"
 - Transferring interest OUT of a Trust or INTO a Trust.
 - Transferring because dissolution of marriage.
 - Transfer to establish sole and separate property of a spouse.
 - Transfer IN or OUT of a business entity such as Corporation or LLC.
 - Transfer to confirm a Community Property interest when property was purchased with Community Property funds.
 - Transfer to confirm change of name (but grantor & grantee are same party)
 - Transfer changing the manner in which title is held (grantor & grantee remain the same).
 - Transfer to secure a debt.
 - Conveyance upon the satisfaction of a debt.
 - Court ordered Transfer not pursuant to sale.
 - Transfer of an easement or oil and gas lease where the consideration and value is less than \$100.
 - Transfer from the Trustee under a land contract at the consummation of the contract.
- IF NONE ABOVE APPLY WHAT WAS THE AMT YOU SOLD THE PORTION TRANFERRING \$ _____**

FOR ASSESSOR'S OFFICE PURPOSES, THEY DETERMINE IF THIS DEED CHANGE WILL CREATE A PROPERTY REASSESSMENT.

REASON FOR THIS DEED CHANGE: _____

ADDRESS YOU WANT YOUR PROPERTY TAX BILL TO BE MAILED.

NAME _____

ADDRESS _____

CITY _____ STATE _____ ZIP _____

The answers to all questions were provided by ME for the used to prepare this service.

Signature _____